

Instructions for Stock, Wire, and EFT Transfers

Thank you for making a gift to Meals on Wheels People! To make a gift of securities or via wire or EFT transfer, please provide these instructions to your broker.

Wire Transfer

Bank:Account:Account #: 6400106594Wells Fargo BankMeals on Wheels PeopleRouting #: 121000248

1300 SW 5th Ave, 25th Floor PO Box 19477

Portland, OR 97201 Portland, OR 97280-0477

ACH/EFT Transfer

Bank:Account:Account #: 6400106594Wells Fargo BankMeals on Wheels PeopleRouting #: 123006800

1300 SW 5th Ave, 25th Floor PO Box 19477

Portland, OR 97201 Portland, OR 97280-0477

Stocks, Bonds, or Mutual Funds Transfer

Bank:Account:DTC#: 0164, Code 40Charles Schwab & Co, Inc.Meals on Wheels PeopleAccount #: 6144-0215

Attn: Document Control PO Box 19477

PO Box 982600 Portland, OR 97280-0477

El Paso, TX 79998

Federal Book-Entry Securities

Instruct federal entry securities, for instance Treasury notes, to BK OF NYC

Bank: Account: ABA #: 02100018

The Bank of New York Mellon Meals on Wheels People Schwab Account #: 6144-0215

PO Box 19477

Portland, OR 97280-0477

Include the Schwab account number (6144-0215) on all documents as well.

Please instruct your broker to:

- 1. List your name on the transfer. Donor information is not typically provided with these transfers.
- 2. Specify if this gift should be directed to the general fund or restricted to a fund such as the 82nd Building Campaign.
- 3. Please contact Margaret Clement to inform us of your intention at margaret.clement@mowp.org or (503) 953-8174

Please be sure to consult your tax advisors regarding the tax implications of your gift. MOWP is a 501(c)(3) charitable organization. EIN: 93-0584318

For more information or with questions, please contact:

Margaret Clement
Major Gifts Manager
margaret.clement@mowp.org or (503) 953-8174





